**INTEREST RATES MARKET NOTICE**

**Date: 28 July 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN490”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 July 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN490

**Nominal Issued** R 105,000,000.00

**Issue Price** R 105,000,000.00

**Coupon** 9.283% (3 Month JIBAR as at 28 July 2017 of 7.083% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 March 2022

**Books Closed Date(s)** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 28 July 2017

**Date Convention** Following

**Interest Commencement Date** 28 July 2017

**First Interest Payment Date** 28 September 2017

**ISIN No.** ZAG000145673

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN490%20Pricing%20Supplement%2028072017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN490%20Pricing%20Supplement%2028072017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Johann Erasmus The Standard Bank of South Africa Limited +27 11 4154100

Corporate Actions JSE +27 11 5207000